



CORSAIR

**Goldman Sachs
Communacopia +
Technology Conference**

September 13, 2022





OUR FULL SUITE OF PRODUCTS

- Cases
- Power Supplies
- Custom Cooling
- CPU Coolers
- Fans
- Memory
- Storage
- Gaming PCs
- Acoustic Panels
- Capture Cards

Greenscreen

Lighting

Cameras

Monitors

Ambient
Lighting

Headsets

Thunderbolt
Docks

Stream Deck

Mice

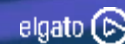
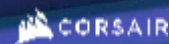
Keyboards

Mouse Pads

Microphones

Gaming
Controllers

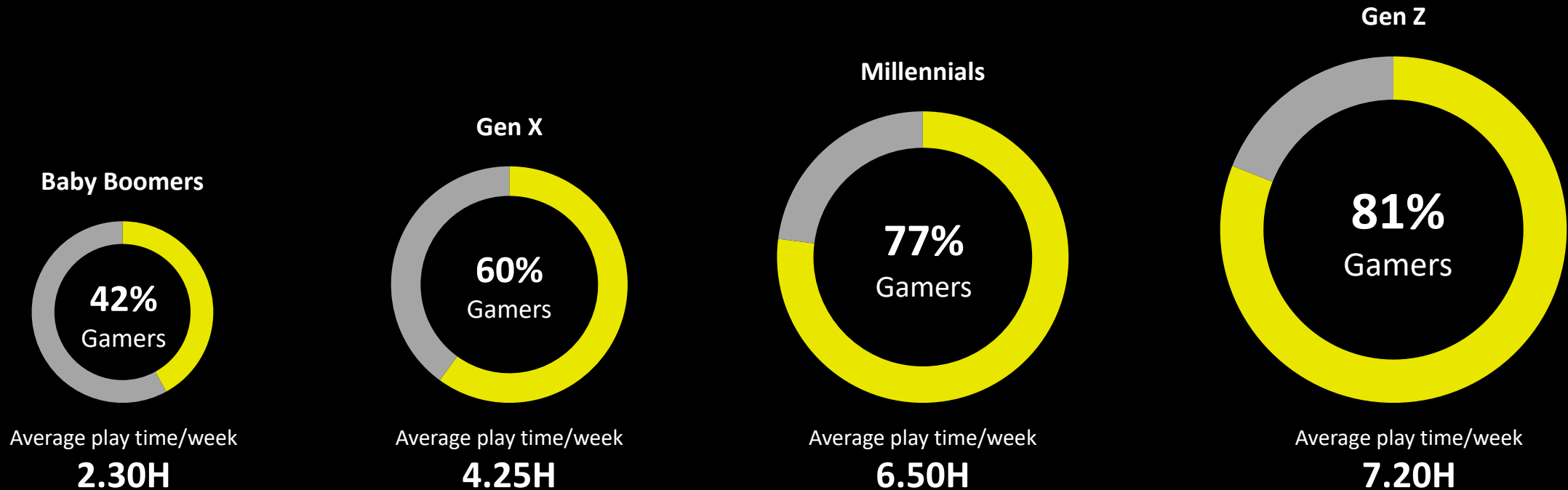
Gaming Chairs





NUMBER OF GAMING HOURS INCREASING

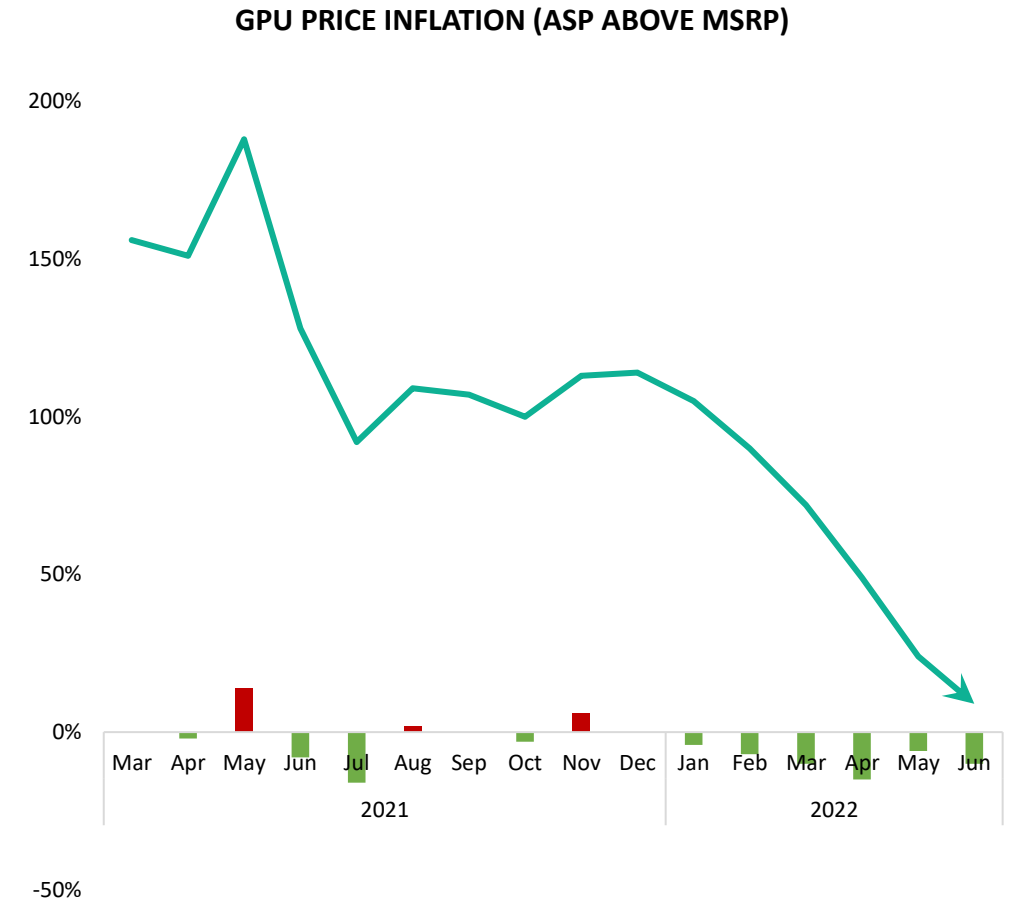
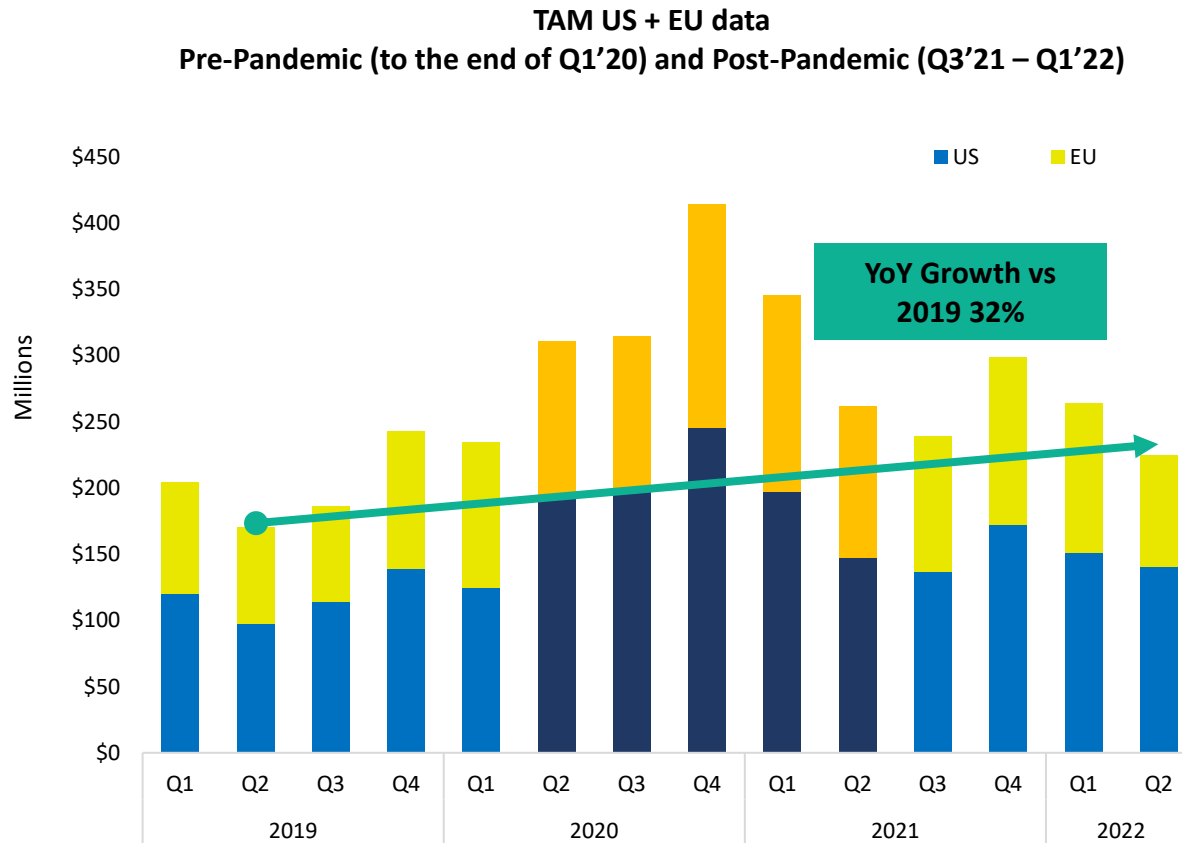
As gaming hours increase, the installed base for gaming hardware can grow significantly





SELF BUILT GAMING PC MARKET IMPROVING AS GPU PRICES GO BACK TO MSRP

MARKET NOW BIGGER THAN PRE-PANDEMIC LEVEL



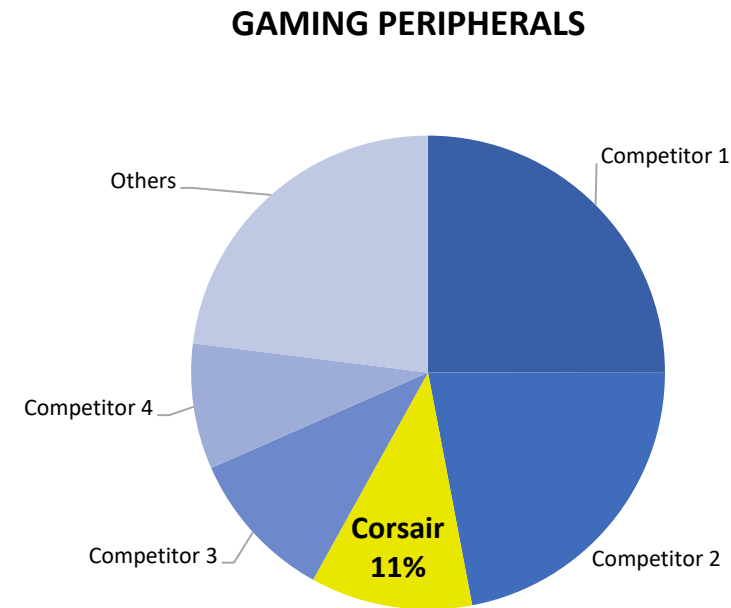
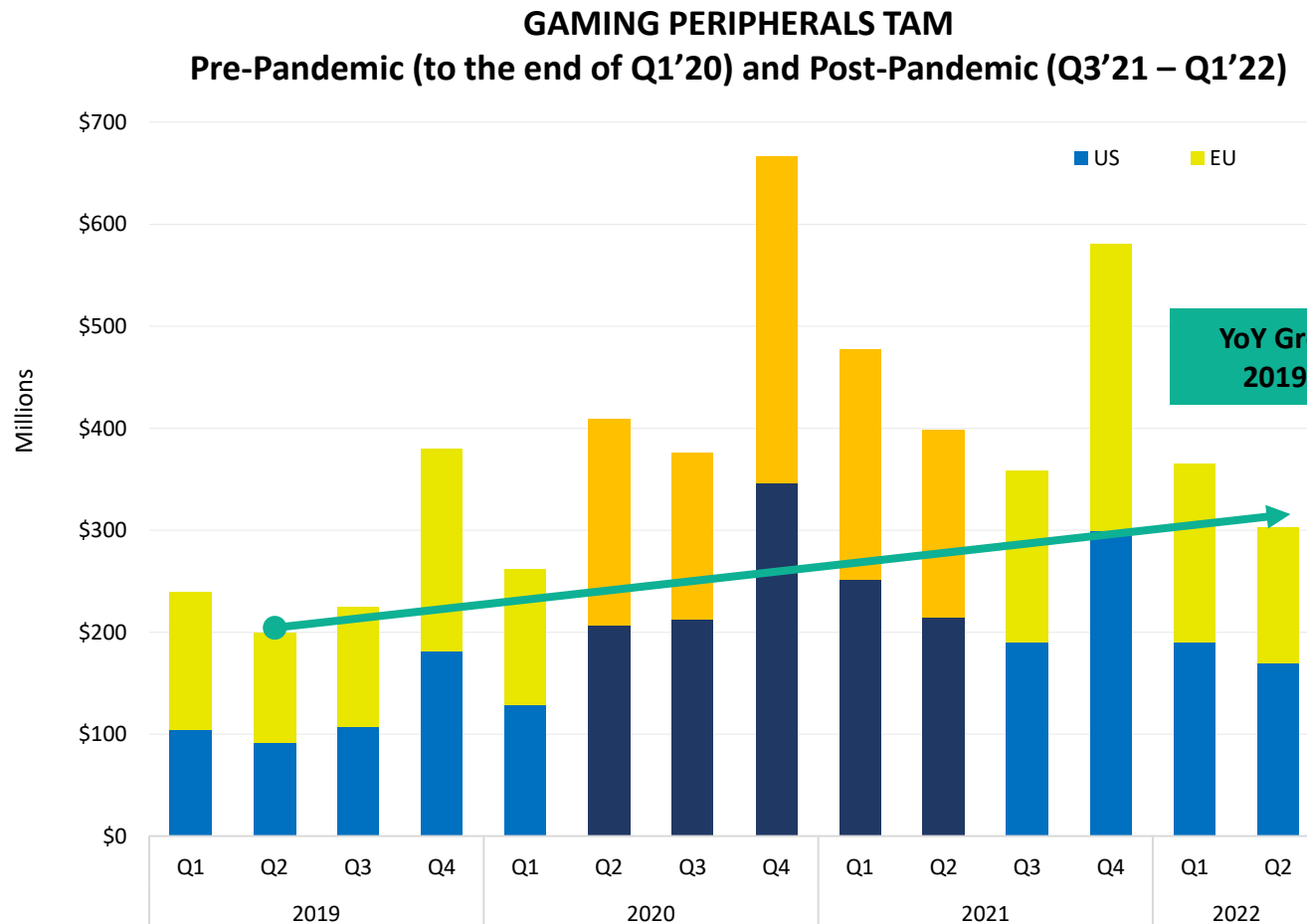
Data Sources:

1. Total Components Sales Revenue data: NPD (US) plus Stackline (EU5) - Includes: Cases, PSU, Fans, Water Cooling, and Memory (DRAM)
2. GPU Price Inflation: Techspot - Nvidia GPU pricing update from eBay



PERIPHERAL MARKET ALSO SHOWING LONG TERM GROWTH TRENDS

CORSAIR BALANCING MARGIN AND REVENUE DURING 1H22

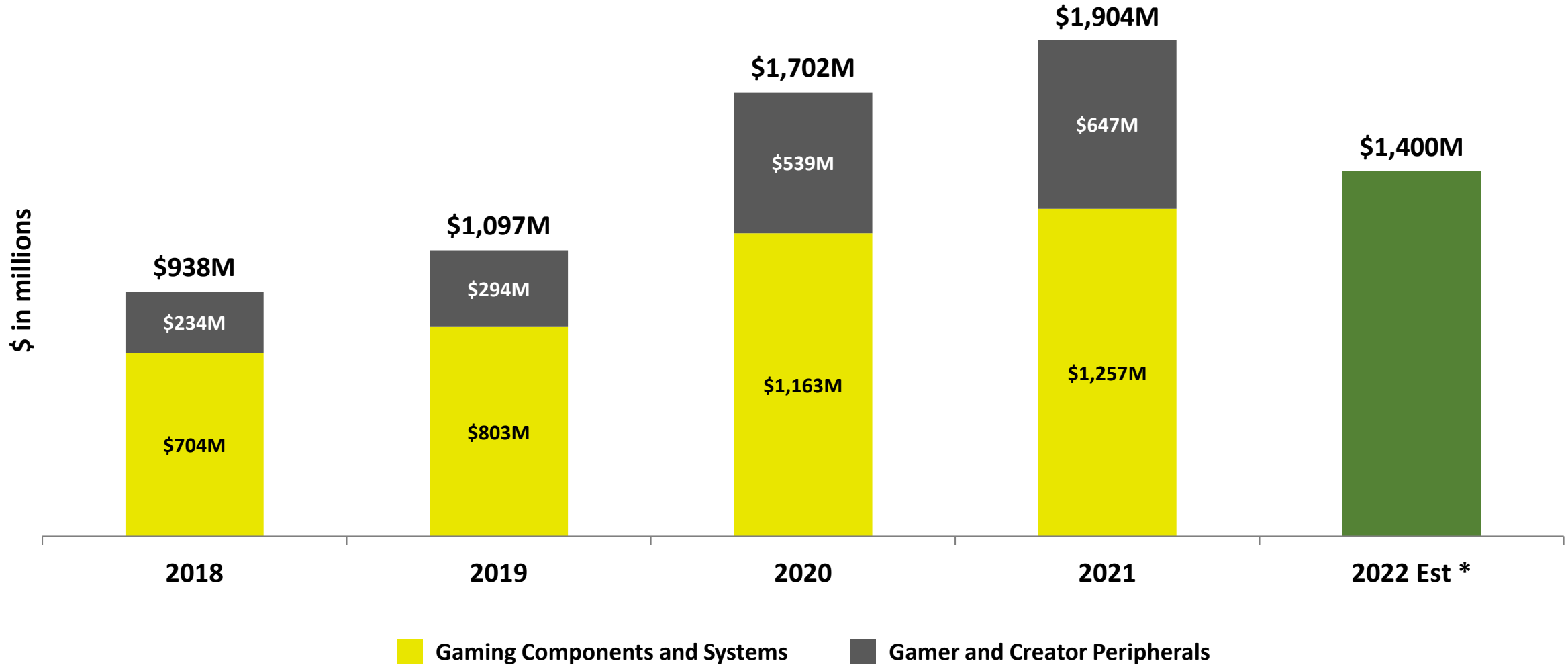


Data Sources:

1. Total Gaming Peripherals Sales Revenue data: NPD (US) plus GFK (EU) - Includes: Keyboards, Headsets, Mice
2. Gaming Peripherals Share: NPD (US) plus GFK (EU) – 2022Q2 Market Share



REVENUE DATA BY SEGMENT



* Represents mid-point of revenue guidance for 2022 provided August 4th, 2022

Note: 2018 and 2019 financials are not presented on a pro-forma basis for CORSAIR's acquisitions of Elgato in 2018 and Origin and SCUF in 2019.



CORSAIR VOYAGER a1600 GAMING LAPTOP

Announced May 23rd 2022

A world first Gaming & Streaming laptop with the integration of Elgato Stream Deck and Camera Hub Software.

Powered by leading AMD Ryzen Processors and Radeon graphics for amazing mobile performance.

“Corsair Is Joining The Competitive World Of Gaming Laptops, And Its Debut Machine Looks Pretty Special.” - TECHSPOT





CORSAIR XENEON FLEX OLED

OVERVIEW

- First-to-market with revolutionary bendable OLED allows users to set their curve
 - Huge Size at 45" and 3440x1440 resolution
 - Phenomenal image quality and color accuracy thanks to LG Display W-OLED technology
 - Best-in-class response time eliminates motion blur for smooth, blur-free gaming
 - G-sync compatible and AMD Freesync Premium
 - Integrated stand with front and rear I/O
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- Announced: August 25th 2022
 - Reviews: November 2022
 - Available: Q1 2023





THANK YOU

